

Can I give a life insurance gift to the Endowment Fund?

Yes, the purchase or assignment of life insurance, in which the Endowment Fund is the beneficiary is another way to make a contribution.

Is a bequest gift to the Endowment Fund possible?

Yes. A monetary bequest is most commonly used in wills. It is simply a specified sum of money to be paid from the proceeds of your estate.

How do I go about making a will?

First consult an attorney to draft a will or revise your current will.

Make your will now while you can carefully consider your family, friends, and the church. The will must specifically state that the gift is to the UUCG Endowment Fund.

Is a trust gift to the Endowment Fund possible?

Yes. The trust is a legal device which transfers money or property to a trustee, who manages it for the benefit of the donor.

Can I give a charitable gift annuity to the Endowment Fund?

Yes. This plan offers the greatest advantage to older members. It gives a guaranteed life income to the donor, with payments at any desired interval.

Who to contact with questions:

2020-21 Committee on Endowment

Merritt Wayt, Chair
Emily Batchelor
Suzanne Deering
Wendell Putney - Pavers

Donations may be sent to:

UUCG Endowment Fund
5603 Hilltop Road
Jamestown, NC 27282

**Unitarian
Universalist
Church of
Greensboro**



Endowment Fund

**Sustaining a Legacy
Promoting our Mission**

Why should UUCG have an Endowment?

The Endowment Fund is a collection of monetary gifts separate from the annual Church budget. The purpose of this endowment is to help secure, strengthen, and extend the long-term mission of UUCG.

How will the Endowment Fund be used?

The Endowment Fund will enhance the mission of UUCG.

How will the Endowment Fund be administered?

All gifts to the Fund shall accumulate until a fair market value of \$100,000 is achieved, after which annual distributions may commence.

The Fund is administered by a three-member committee, all elected by the UUCG congregation. The Committee and the UUCG Board will decide which projects will receive the distribution.

How is the Fund invested?

The UUCG Endowment Fund is held in the Unitarian Universalist Association Common Endowment Fund.

Want a contribution to have a specific target?

Contributions may be made to any of the following three accounts; undesignated contributions will be included in the "Unrestricted" account. Contributions can be as celebrations and memorials today as well as Legacy gifts for the Church.

Physical plant of UUCG including maintenance of buildings, capital improvements.

Social outreach including local social services agencies or institutions such as Urban Ministry, and to special programs designed for those persons in our community who are in need.

Unrestricted use including paying down the acquisition mortgage principal, funding special events, publicity, scholarships or grants to members of UUCG for world mission.

How can I make a gift to the Endowment Fund?

Gifts may be made in two ways: an outright gift at any time or through a provision for a bequest to the church in your will.

What kinds of gifts are possible for the Endowment Fund?

Gifts such as cash and securities, life insurance, charitable gift annuities, trusts and bequests are appropriate for the Endowment Fund.

Your attorney can provide advice on which plan is best suited to your personal needs.

Can a cash gift be made to the Endowment Fund?

Yes. Every member and friend of UUCG may contribute cash to the Endowment Fund. You may get an Honor Card for minimum gift of \$20 and for \$200 you may buy an engraved paver stone for the Memorial Garden.

Is it possible to give securities to the Endowment Fund?

Yes, the Endowment Fund welcomes gifts of stocks or bonds. Donating appreciated securities can provide you with a significant income tax benefit. You may also make a Qualified Charitable Distribution from your IRA.